

Iowa Individual Income Tax Short Form IA 1040A 2008

For full-year Iowa residents only.

STEP 1: Fill in all spaces. You MUST fill in your Social Security Number.

Your last name	Your first name/middle initial
Spouse's last name	Spouse's first name/middle initial
Current mailing address (number and street, apartment, lot or suite number) or PO Box	
City, State, ZIP	

<input type="checkbox"/> Check this box if you or your spouse were 65 or older as of 12/31/08.	
Your Social Security Number - -	Spouse Social Security Number - -
Are your name, your spouse's name, if applicable, and your address the same as on last year's return? <input type="checkbox"/> YES <input type="checkbox"/> NO	Residence on 12/31/08 County No. <input type="checkbox"/> School District No. <input type="checkbox"/>
Dependent children for whom an exemption is claimed in Step 3 How many have health care coverage? <input type="checkbox"/> How many do not have health care coverage? <input type="checkbox"/>	

STEP 2: Filing Status: Mark one box only.

1	Single: Were you claimed as a dependent on another person's Iowa return? <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/>
2	Married filing a joint return.
5	Head of household with qualifying person. If qualifying person is not claimed as a dependent on this return, enter the person's name and address the same as on last year's return? <input type="checkbox"/> YES <input type="checkbox"/> NO
6	Qualifying widow(er) with dependent child. SSN here. Name: SSN:

STEP 3

Exemption Credits

YOU
(and spouse if
filing jointly)

a. Personal Credit: Enter 1 (Enter 2 if filing joint or head of household)	X \$ 40 = \$
b. Enter 1 for each person who is 65 or older and/or 1 for each person who is blind	X \$ 20 = \$
c. Dependents: Enter 1 for each dependent	X \$ 40 = \$
d. Enter first names of dependents here:	e. TOTAL \$

STEP 4

Figure your income

1. Total wages, salaries, tips and unemployment compensation.	1.	.00
2. Taxable interest. If more than \$1,500, complete Schedule B.	2.	.00
3. Taxable dividends. If more than \$1,500, complete Schedule B.	3.	.00
4. Net income. Add lines 1, 2, and 3.	4.	.00
5. Federal income tax refund received in 2008.	5.	.00
6. TOTAL. Add lines 4 and 5.	6.	.00
7. Federal tax payment information. (a) Federal tax withheld	a.	.00
(b) Additional paid in 2008 for 2007 and any prior year. b.	b.	.00
8. Income subject to tax. Subtract line 7 from line 6. If greater than \$100,000 you must use IA 1040 long form.	8.	.00

STEP 5

Figure your tax, credits and checkoff contributions

9. Tax from tables. See IA 1040A tax tables at www.state.ia.us/tax.	9.	.00
10. Total exemption credits from Step 3.	10.	.00
11. BALANCE. Subtract line 10 from line 9. If less than zero, enter zero.	11.	.00
12. Multiply line 11 by your School District Surtax Rate. See 2008 School District Surtax List.	12.	.00
13. Fish and Wildlife Fund Contribution. \$1 or more supports the Wildlife Diversity Program.	13.	.00
14. State Fairgrounds Renovation Contribution. \$1 or more helps renovate the fairgrounds.	14.	.00
15. Volunteer Firefighters/Veterans Trust Fund. \$1 or more shared by two organizations.	15.	.00
16. Child Abuse Prevention. \$1 or more.	16.	.00
17. Total Tax and Contributions. Add lines 11 through 16.	17.	.00
18. Iowa income tax withheld from Box 17 of your W-2 form(s).	18.	.00
19. Iowa Earned Income Credit. (Federal EIC credit \$ X .07)	19.	.00
20. Total credits. Add lines 18 and 19.	20.	.00

STEP 6

Figure your refund or amount due

21. If line 20 is more than line 17, subtract line 17 from line 20. This is your REFUND.	21.	.00
Mail to Iowa Income Tax Refund Processing, Hoover State Office Bldg, Des Moines IA 50319-0120		
22. If line 20 is less than line 17, subtract line 20 from line 17. This is the AMOUNT OF TAX YOU OWE.	22.	.00
23. Penalty. See back of the IA 1040V payment voucher.	23.	.00
24. Interest. See back of the IA 1040V payment voucher.	24.	.00
25. TOTAL AMOUNT DUE. Add lines 22, 23, and 24 and enter here.	25.	.00

ePay at www.state.ia.us/tax or write check to Treasurer, State of Iowa / Mail to Iowa Income Tax Processing, PO Box 9187, Des Moines IA 50306-9187

POLITICAL CHECKOFF.

This checkoff does not increase the amount of tax you owe or decrease your refund.

SPOUSE		YOU	
\$1.50 to Republican Party	<input type="checkbox"/>	\$1.50 to Republican Party	<input type="checkbox"/>
\$1.50 to Democratic Party	<input type="checkbox"/>	\$1.50 to Democratic Party	<input type="checkbox"/>
\$1.50 to Campaign Fund	<input type="checkbox"/>	\$1.50 to Campaign Fund	<input type="checkbox"/>

Next year, (check one): Would you like to receive an IA 1040 booklet?

This option is not available to electronic filers.	0. <input type="checkbox"/> Yes <input type="checkbox"/> No
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PLEASE

I (We), the undersigned, declare under penalty of perjury that I (we) have examined this return, including all accompanying schedules and statements, and, to the best of my (our) knowledge and belief, it is a true, correct, and complete return. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

SIGN HERE

SIGN HERE

- Verify your Social Security Number(s)
- Recheck your math
- Attach all W-2s.

Your Signature	Date	Preparer's Signature	Date
Spouse's Signature	Date	Address	
Daytime Telephone Number		Daytime Telephone Number	Identification Number

This return is due April 30, 2009.

Mailing Addresses: See lines 21 and 25 above.

41-080 (9/2/08) S08



IA 1040A Schedule B

Interest and Dividend Income

Name(s) as shown on page 1 of the IA 1040A

Social Security Number

Note: You must report all taxable interest and dividends on IA 1040A, even if you are not required to complete Schedule B.

PART I:

INTEREST

INCOME

You must complete Part I if you received more than \$1,500 in interest in the tax year. Interest income which should be reported includes earnings from savings and loan associations, mutual savings banks, cooperative banks, credit unions, and bank deposits; State and municipal bonds, and interest from tax refunds. Do not report interest from federal securities.

Interest Income. List Names of All Payers.

Name of Payer	AMOUNT
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
Total Taxable Interest Income. Add the amounts; enter here and on IA 1040A, line 2.00

PART II:

DIVIDEND

INCOME

You must complete Part II if you received more than \$1,500 in gross dividends in the tax year. Deduct that portion of any net dividend from mutual funds that is attributable to federal securities.

Dividend Income. List Names of All Payers.

Name of Payer	AMOUNT
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
Total Taxable Dividend Income. Add the amounts; enter here and on IA 1040A, line 3.00